



PLANNED GIFT AGREEMENT

In support of the Campaign for the *Indiana Experience*, I/we have made an estate provision for the Indiana Historical Society as follows:

- Outright bequest
- Bequest in the Will of the Survivor of Husband and Wife
- Testamentary Trust
- Life Insurance Agreement

General description of type/value of estate provision _____

Life income provisions, if any _____

Definition of value of provision (percentage of estate, description of gift of property, specific amount, etc.) _____

With the understanding that values are subject to change, at this time I/we expect the value of the future provision to be approximately \$_____.

My/our birth dates are: Self _____ Spouse _____

PURPOSE OF GIFT

- My/Our gift is unrestricted to meet the Campaign for the *Indiana Experience* Endowment objectives.
- I/We have specified that the future gift be used for the following Campaign for the *Indiana Experience* purpose:

Other information _____

- A copy of the above described testamentary provision for the Indiana Historical Society is enclosed.

It is understood that this statement is not binding upon the Donor or his or her estate as to the value or the receipt of the provision herein described.

Signature of Donor(s) _____ Date _____
_____ Date _____

Your gift from 2008 to 2012 will help the Indiana Historical Society to meet the requirements of an Indiana Experience challenge grant from the National Endowment for the Humanities.

Contact the Development Office at (317) 233-6578 for more information.